

Intake Checklist

Additional rules for eligibility documentation:

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• All acceptable eligibility documentation must be collected before enrolling a participant into Workforce One. See Eligibility (Participant) for more information.		
The participant's enrollment date must be on or after the date all eligibility documentation is received.		
DEED can only be billed once the participant is entered into WF1. Back billing is not permitted.		
• All expenses associated with participants lacking acceptable eligibility documentation will be disallowed.		
☐ Intake Application		
□IEP		
□ Proof of name		
current year Minnesota State high school information record/transcript for individuals under 18 years old ONLY		
• If the name on the eligibility documentation does not match the participant's name, proof of a legal name change must be in the file/uploaded to WF1.		
☐ Date of Birth / Proof of Age (If under age 19, a written waiver from your Deed Adult Career		
☐ Social Security Card – if not available, you can provide documentation from the list below; however, you will need the insurance card within 90 days of enrollment		
If one of the options listed below is used, we must document the IEP and WF1 case notes and continued documentation of efforts to collect the Social Security Card.		
*If the participant refuses to provide Social Security, we will cease all services and document the participant "Refused to Continue."		
**If this process is not followed, then the grantees will be responsible for the billing associated with the participant		
□ 1095-A		
□ 1095-B		
□ 1095-C		
□ 1099		

☐ Letter from Social Security with full SSN listed

Health Insurance Card

DD-214 (US military card or draft record)



		IRS form letter 1722 or participant's IRS tax transcript		
		Maxis SSN verification printout		
		Official school record		
		Paystub		
		Selective Service verification printout		
		Social Security Benefits Statement		
		State, County, or Federal Department of Corrections "face sheet"		
		W-2 form		
□ Proof of residence				
	□ Val	alid MN DL, ID, or Tribal ID with an MN address		
Or				
techni	☐ Valid ID from any state, U.S. Passport, U.S. military or Veterans ID, any Tribal ID or MN college / chnical college or MN high school ID			
	*Must	*Must have participant's name and MN address on one of the following documents below:		
	□ Bill	Bill, account, or start of service statement due or dated within 30 days		
	☐ Residential lease or rent agreement valid at the time of enrollment			
	□a cu	☐ a current student fee statement ☐ For currently incarcerated individuals, a State, county, or federal Department of Corrections "Face Sheet" may be submitted as proof of Minnesota residency for enrollment. Upon release, the individual must meet the requirements for proof of Minnesota residency within 60 days of release from the correctional facility		
	Sheet' must r			
☐ Signed Equal Opportunity is the Law (Complaint Discrimination) and How We Use Your				
	Person	ersonal Information (Data Privacy		
	This D	DEED form is required and is available in multiple languages from DEED.		
	o Teni	o Tennessen Warning - English.pdf -		
	https://apps.deed.state.mn.us/assets/policies/pdf/notice-english.pdf			
	o Teni	Tennessen Warning - Hmong.pdf -		

o Tennessen Warning - Lao.pdf -

☐ Citizen or Right to Work

https://apps.deed.state.mn.us/assets/policies/pdf/notice-lao.pdf

o Tennessen Warning - Russian.pdf https://apps.deed.state.mn.us/assets/policies/pdf/notice-russian.pdf o Tennessen Warning - Simple Chinese.pdf https://apps.deed.state.mn.us/assets/policies/pdf/notice-simplified-chinese.pdf o Tennessen Warning - Somali.pdf https://apps.deed.state.mn.us/assets/policies/pdf/notice-somali.pdf o Tennessen Warning - Spanish.pdf https://apps.deed.state.mn.us/assets/policies/pdf/notice-spanish.pdf ☐ For Males Only: required selective service compliance ☐ Public Assistance Recipient's only: Self-Attestation needs to be signed and dated by the participant ☐ Liability Waiver ☐ Privacy Notice ☐ Client Bill of Rights ☐ Authorization for the Release of Information ☐ Photo/ Video Release form ☐ The Right to Transport ☐ The Consent to Care